

# **Integrated Care Plans: Theory & Practice**

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Boston Health Care for the Homeless Program

May 2015

**Integrating Care: From Evidence to Operations**

Second Annual Statewide Forum on Integration

# Theory & Practice

## ❁ Theory

- ❁ Concise snapshot of current priorities of team, across disciplines
- ❁ Intent is to better coordinate care among ALL providers
- ❁ Dynamic document – while overarching goals may persist, specific plans may change frequently

## ❁ Practice

- ❁ Culture shift, takes time
- ❁ Emphasize empowerment of all team members to change plans
- ❁ Case conferencing is the best mechanism for generating a plan
- ❁ Make it front and center – don't bury it in the note

| Team Goals | Team Members | Previous Goals |
|------------|--------------|----------------|
|------------|--------------|----------------|

### Integrated Care Plan

☐ The care plan was discussed with the patient to incorporate patient preferences and lifestyle goals. [Open Self Management Goal](#)

☐ Reviewed plan, no changes needed **Last Modified:** 07/29/2014 **by:** Ava Cheloff

#### Team Goals

[Click on the goal # below to create/update the goal's details](#)

☒ **#1** decreased anxiety and less ETOH intake

☐ **#2** Decreased SOB

☐ **#3** <Click on #3 button to enter 3rd goal>

#### Goal #1

**Goal:** decreased anxiety and less ETOH intake (This will be printed for the patient)

**Associated Dx:** BORDERLINE PERSONALITY DISORDER (AXIS II) () X

**Status:** ☒ Active ☐ Completed ☐ Discontinued

**Barriers:** patient is precontemplative

#### Team Plan

**Provider:**

**Nursing:**

**CM:**

**Psychiatry:**

**BH Therapy:**

**Dental:**

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Team Goals

Team Members

Previous Goals

This plan is a concise snapshot of current patient priorities across disciplines. Its intent is to better coordinate care among all providers, including behavioral health, primary care, nursing, case management and oral health.

This document should be viewed as dynamic – while overarching goals may persist, specific objectives and plans are likely to change frequently over time.

To update a name, click the role button and then highlight the name:

☐ RN

☐ Psych

☐ Therapist

☒ Dentist

☐ CM

**Primary Care Team:** Red Team

**PCP:** Jennifer K Brody MD

**Clinical Care Mgr (RN):** Margaret R Marini RN

**Psychiatry:** Karen M Henley MD

**Therapist:**

**Dentist:** Mary Colleen Anderson DDS

**Case Manager:**

<Clear name>

Anderson DDS, Mary Colleen

Dental, JYP

Filzer DDS, Alan L

Ricci DDS, Thomas M

Wang DMD, Yi

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# The SPARK Center at Boston Medical Center



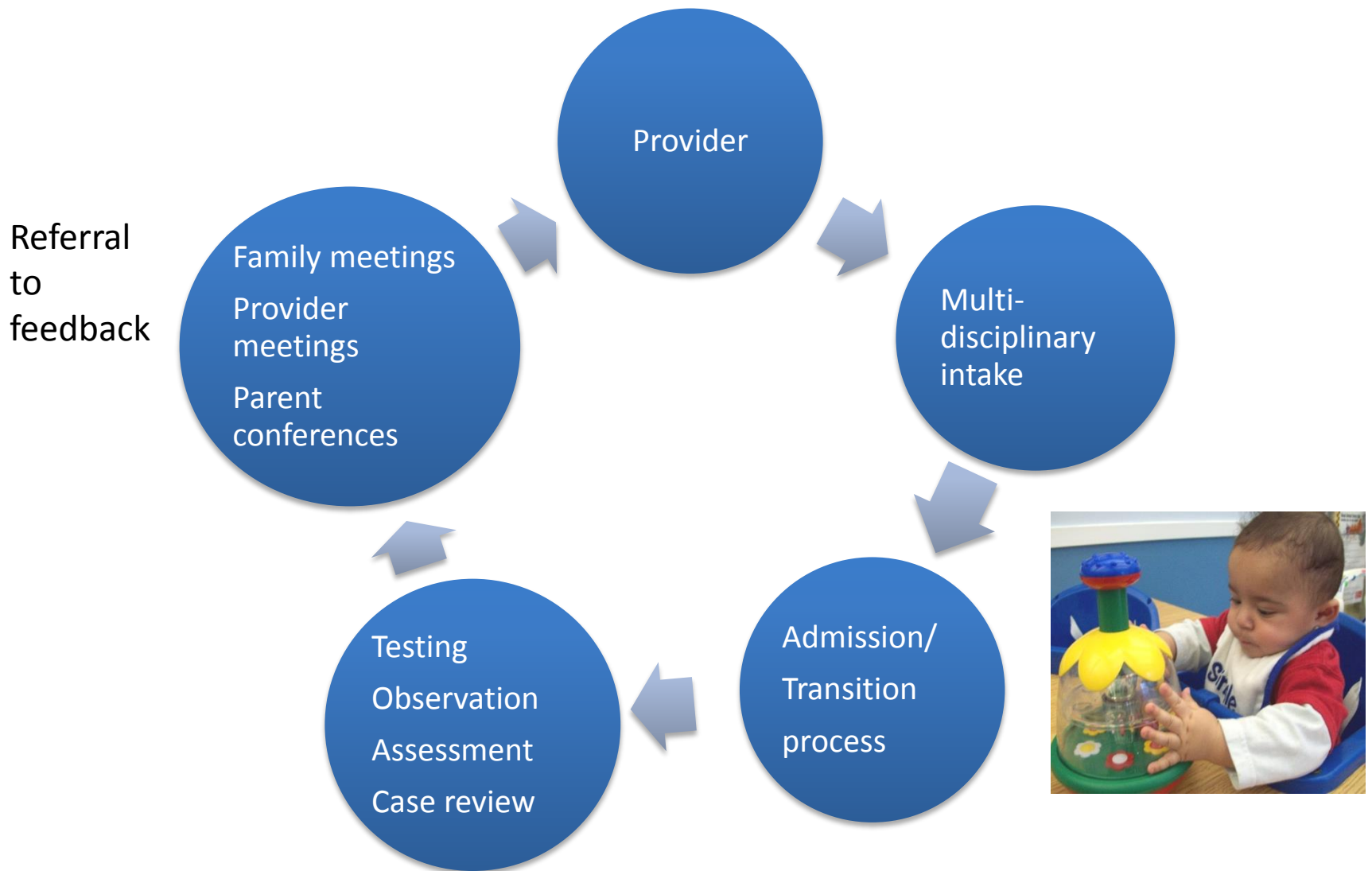
Therapeutic childcare in a multidisciplinary team environment working in conjunction with primary and specialty care providers.

**Making community connections.**

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# SPARK children

- Medical issues such as VLBW infants, hypoxic brain injury, seizure disorders, respiratory problems, FTT, CP, ASD, cardiac defects, HIV, sickle cell, TBI
- Emotional/behavioral challenges: Impaired self regulation, neglect, physical and/or sexual abuse, parental loss, DV, trauma
- Have complex, overlapping challenges
- Have needs that can't be met in other settings
- Are at highest risk for abuse/neglect
- Live in poverty

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# SPARK Team

- Educators - provide therapeutic, developmentally appropriate classrooms for content and social skills.
- El Coordinator - provides assessment, referrals, transitions to public school
- Psychology clinicians - provide individual, family and group therapy, educational testing, home visits, development of care plans
- Nurses - provide assessment, health education, direct care, care coordination, adherence support, emergency triage

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# Care Plans

## Community and home

- Respect for family values, priorities and cultures.
- Value each discipline's contribution.
- Create communication plan for follow up.

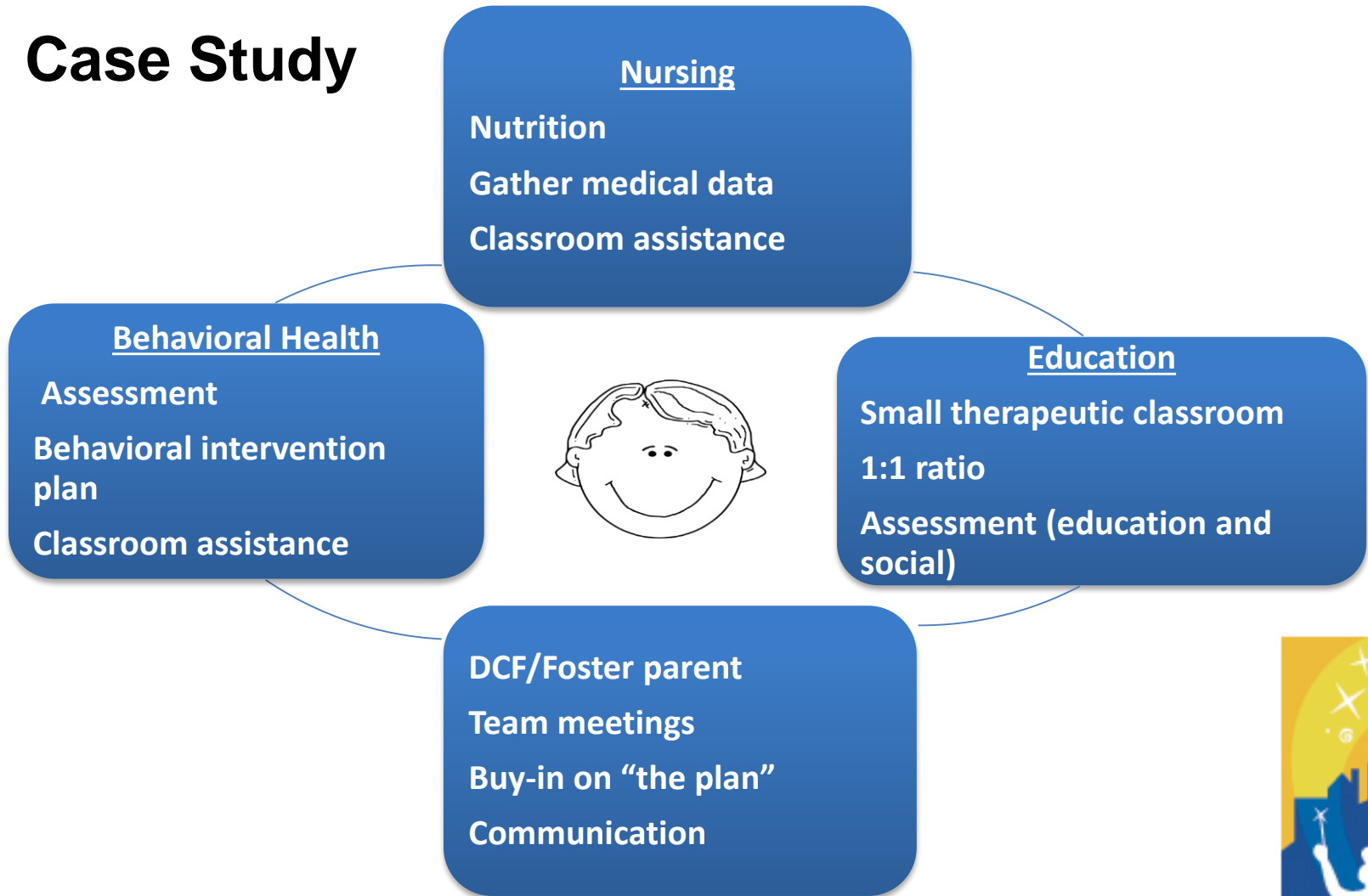
## Moving on to school

- Parental letter to request evaluation.
- Testing happens at SPARK with appropriate input.
- SPARK staff attends IEP meeting.
- Contact with school staff as needed.

# Protecting Privacy

- Privacy policies consistent with BMC.
- HIPAA and permission forms signed on admission and updated each September.
- All staff adhere to yearly employee training updates related to confidentiality.

# Case Study



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Mattapan, MA 02126  
Phone: 617-414-2050  
Fax : 617-534-2057  
[www.bmc.org/SPARK](http://www.bmc.org/SPARK)



Supporting Parents And Resilient Kids



## Patient Progress Report

Child: \_\_\_\_\_ Case Review Date : \_\_\_\_\_  
Current Age: \_\_\_\_\_  
DOB: \_\_\_\_\_ Date of Enrollment: \_\_\_\_\_

Nursing and Early Intervention:

\_\_\_\_ Provider Initials

Developmental/Classroom:

\_\_\_\_ Provider Initials

Behavioral Health:

\_\_\_\_ Provider Initials

Family/Other:

\_\_\_\_ Provider Initials

-----  
Assessment:

Plan:

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# Behavioral Health Care Management

## Family Medicine Center at Boston Medical Center

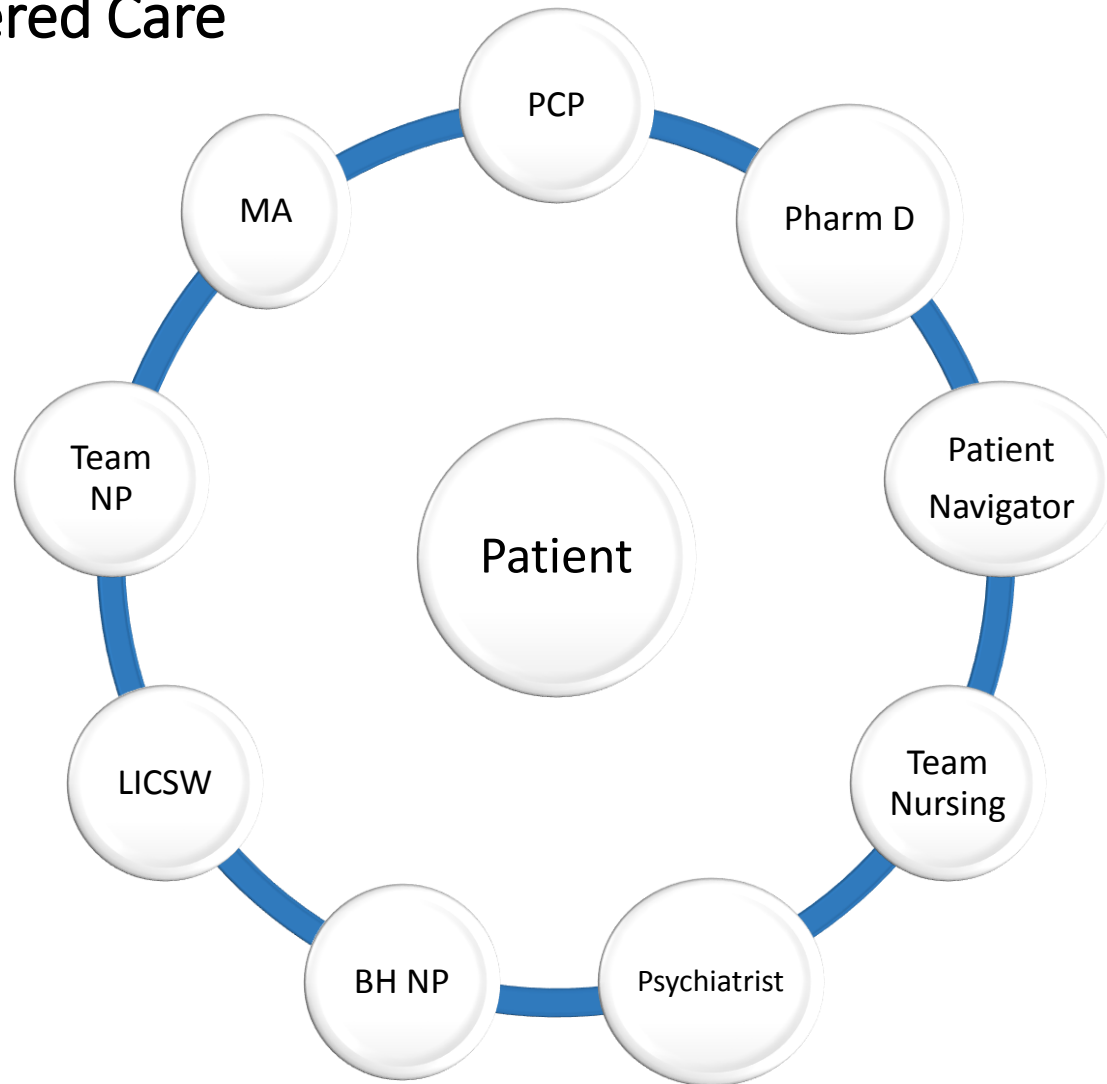
Alysa N. Veidis RN, MSN, FNP-BC

May 12, 2015

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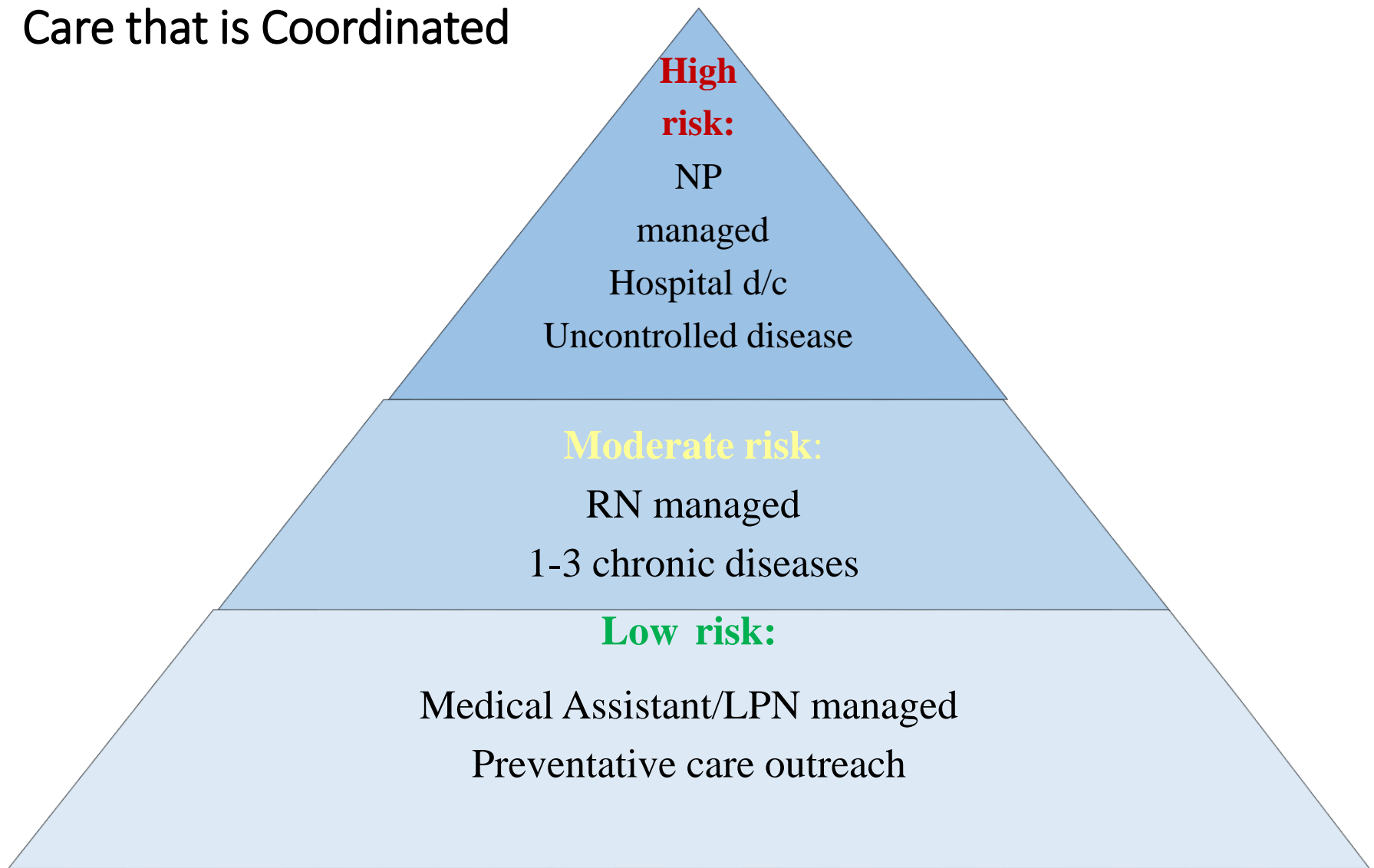
# Patient Centered Care



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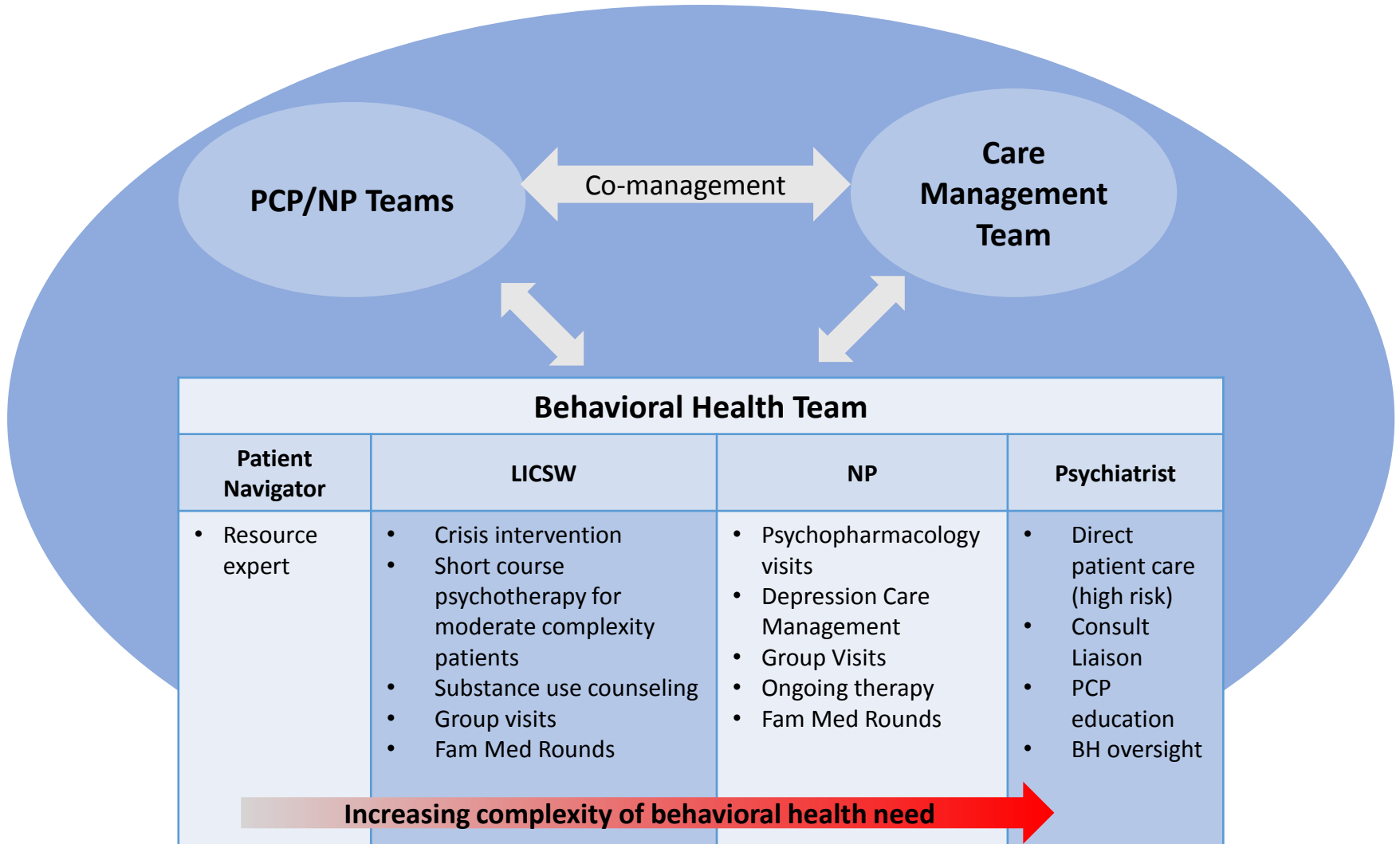
## Care that is Coordinated



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# Integrated Behavioral Health Model



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# Care Note

Care\_B\_Mgmt\_Note: ABC TEST

|   |   |                           |                                  |  |
|---|---|---------------------------|----------------------------------|--|
| Hgt (cm): <input type="text" value="30"/> | BP: <input type="text"/> / <input type="text"/> | A1C: <input type="text"/> | Creatinine: <input type="text"/> | CM started on: <input type="text" value="12/27/2013"/> |
| Wgt (kg): <input type="text"/>            | BMI: <input type="text"/>                       | LDL: <input type="text"/> | Peak Flow: <input type="text"/>  |  |

|         | Barriers    | Goals       | Care Plan   |
|---------|-------------|-------------|-------------|
| Patient | <div></div> | <div></div> | <div></div> |
| RN      | <div></div> | <div></div> | <div></div> |

Teaching

HTN

CHF

Asthma

Diabetes

Prev Form (Ctrl+PgUp) Next Form (Ctrl+PgDn) Close

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# EMR Communication between LICSW and PCP

Doc ID: 291      Date Sent: 04/20/2015      Comments:   
From: Odell MD (2193), Christine      Time Sent: 2:20 PM  
Priority: Normal

Properties: Clinical Summary (MHLTH) at FAMYACC4 on 04/16/2015 3:39 PM by Abbie (LICSW) Duger

Pt returns for individual therapy-45 min session, pt arrives on time for session. Pt reports that her mood has been "up and down". Pt reports that she wants to leave her current living situation, but unsure of when she wants to leave. SW and pt discuss going into a shelter and pt requests the number for a shelter in the Lynn area.

Pt discusses times when she used to be more succesful-describes times when she used to be the 'head' of a group home, used to make meals, manage tasks. Pt reports that she wants to get back to that life. This SW and pt discuss barriers to her being happier/more successful/cutting toxic people out of her life. Pt reports that she wants to live on her own and wants to make good choices for herself.

Pt to continue attending the Depression Group Visit, will return in 1 week for individual therapy and mood management.

Electronically Signed by Abbie (LICSW) Duger on 04/16/2015 at 3:39 PM

Electronically Signed by Christine Odell MD (2193) on 04/20/2015 at 8:16 AM

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## Communication- multi-pronged approach

| Mode of Communication        | Detail   |
|------------------------------|--|
| ✓ <b>Warm Hand -Offs</b>     | Daily and unscheduled  |
| ✓ <b>Curbsides/ Pages</b>    | Ad- hoc and daily  |
| ✓ <b>EMR</b>                 | Progress Notes, and messaging in Centricity with security lock |
| ✓ <b>All staff meeting</b>   | Weekly Brief Updates and periodic agenda focus                 |
| ✓ <b>Monthly Team Rounds</b> | Monthly Flash Rounds   |
| ✓ <b>Huddle</b>              | Daily update on BH team schedule and availability              |

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# Concrete How To's

## Worth It:

1. Lay the Groundwork (“measure twice and cut once”)
2. Don’t underestimate the power of cross-departmental collaboration
3. Understand Behavioral Health Provider skill sets
4. Strategically place BH providers in the clinic (between exam rooms)
5. Understand billing and volume implications
6. Train , train and train some more
7. Communication and organization is KEY – you cannot over communicate!
8. Involve all levels of staff
9. Start small and spread
10. Decide on measures of success early

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